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revolution – The future of insurance M&A 7 So has global insurance M&A gone from boom to bust? A closer look shows that the truth is more complex. The pre-crisis boom in insurance M&A was driven by EMEA and Western Europe in particular (Figure 2).

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The most active markets between  
2005 and 2008 were

### **The state of the deal - M&A trends 2018 - The Digital Insurer**

Bring up the insurance industry  
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conversation, and the universal response is oftentimes a collective yawn. But for those in the know, the insurance sector — with a ...

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The health insurance industry is witnessing a steady rise in premiums, with global health premiums growing at a CAGR of 4.4% since 2000 to reach over \$1.3 trillion in 2015 (Exhibit 1).<sup>1</sup> Growth in premiums is mainly driven by escalating healthcare

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costs and increased coverage.

## **Global insurance trends analysis 2018 - ey.com**

Drivers of insurance M&A activity.  
As detailed in Deloitte's The state  
of the deal: M&A trends for 2018  
acquiring technology assets ranks

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number one as a strategic driver of M&A activity. Divesting noncore business Many insurance companies are considering divesting noncore assets for competitive and regulatory reasons.

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## **Global Insurance Insights: A detailed analysis of trends ...**

The USD 5 Trillion global insurance market is in the midst of a game-changing course correction that will re-define 'business as usual.' A 'digital first' urgency is sweeping across the

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landscape, driven by a new generation of consumers, data, automation and Artificial Intelligence (AI).

## **6th Annual Mayer Brown Insurance Forum: What's Ahead for ...**

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One of the biggest insurance industry trends is the recently emerged ride-sharing service. Companies, which employ a gig economy, have exploded in the last few years, to say the least. Businesses such as Lyft and Uber could have a big and lasting

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impact on the insurance industry because of the emerging requirements for ride-sharing insurance.

**Global insurance insights: An overview of recent trends in**

...

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Global trends are shaping a new insurance industry. “Disrupters from outside of the insurance industry, perhaps most noticeably Amazon’s recent foray into insurance, have had a catalysing effect within the industry by increasing expectations from



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customers, suppliers and partners alike,” Adam M Savill, director of insurance at CGI, told Insurance Business.

### **Global Trends In Insurance M**

The global insurance industry's

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outlook is improving. The mature economies of Europe and North America are moving towards recovery, while the emerging markets of Asia and Latin America continue to grow. A pick-up in global premiums is forecast, but the industry should not expect a

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return to the old ways.

**Insurance 2020: A quiet  
revolution - The future of ...**

10 Global insurance trends  
analysis 2018. The demand for  
non-life insurance is expected to  
pickup in 2018-19 as global

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economic scenario gradually improves with emerging markets continuing to be the main driver.

### **Global trends are shaping a new insurance industry ...**

the insurance sector. In our 2016 review of insurance M&A deal

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trends we highlighted how transformation in the sector was fuelling deal activity. Then in 2017 we reflected on how global uncertainty was acting as a brake on strategic M&A. This year we assess how these two opposing forces affected M&A

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## **Global insurance market trends - OECD**

The volume of policies written and the breadth of our client base coupled with the expertise and acumen of our global team provides us with tremendous

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insight into market trends across industries and geographical regions. Aon is sharing this data and insight in its first annual M&A and Transaction Solutions Risk in Review with a focus on North America and highlights in EMEA and APAC.

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## **2020 insurance industry outlook | Deloitte Insights**

Global Insurance Insights: A detailed analysis of trends that shape the industry. The following article is an extract from the annual white paper of the



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McKinsey Global Insurance Pools team. The report describes global trends in the insurance industry, leveraging the McKinsey Global Insurance Pools database.

## **Top-10 Technology Trends in Health Insurance: 2019**

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### **2019 Insurance M&A Outlook -**

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## **Deloitte United States**

Global insurance market trends

Gross premiums rise in 2018,  
especially in the non-life

insurance sector 27/06/2019 -

Preliminary data for 2018 show  
an increase in gross premiums of  
domestic insurance companies in

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most countries, especially in the non-life sector, according to OECD's Insurance Markets in Figures.

## **Insurance 2020: A Quiet Revolution - The Future of Global ...**

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US M&A pace slows, but global activity soaring Despite a slowdown in the volume and value of US insurance merger and acquisition (M&A) activity into the summer of 2019 (figure 5), the pace of deal-making picked up considerably in other regions

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around the world, and the possibility of achieving nonorganic growth or repositioning through acquisition remains a viable option for many carriers.

**Article : Top 5 Trends in the**

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### **Insurance Industry**

In the health-insurance market, the global annual growth rate decreased from 9 percent in 2014-15 to 6 percent and 7 percent in subsequent years. The United States continues to be the biggest contributor to the



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absolute growth of health premiums globally, driven by the expansion of coverage implemented with the Affordable Care Act.

## **2019 P&C Insurance Market Outlook**

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The Digital Insurer reviews  
Deloitte's Report on The state of  
the deal - M&A trends 2018. Links  
to original report also provided. ...  
Expect an uptick in insurance  
M&A in 2018, with more local and  
fewer international deals, the  
acquisition of technology a main

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driver ... Interest in global deals  
waned: ...

### **9 Insurance Industry Technology Trends in 2020 [Updated]**

And yet the industry has not been  
considered a leader when it

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comes to the application of technology. That is until now. The emergence of InsurTech as an agent of change has reshaped the strategic agenda. For the final issue of InsurTech Insights for 2017, Rick Huckstep lists his top 10 InsurTech trends for the

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insurance industry.

## **10 InsurTech Trends at the Insurance Crossroads 2018 - The ...**

What can you expect from the  
2019 Insurance Market? How will  
the conflicting forces of large

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catastrophic losses and excess  
capital influence next year's  
insurance market trends?

Commercial insureds are entering  
the New Year with significant  
optimism about global economic  
activity.

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