

## The Pension Trustees Investment Guide

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This Trustee Guide is intended to be a user-friendly summary of the pensions law and regulatory framework within which pension scheme trustees operate. It is not meant to be a substitute for legal advice, for which we would ask you to consult the person at Mayer Brown who normally advises you.

**The Trustee Guide to Investment | SpringerLink**

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**The Pension Trustees Investment Guide**

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**Pension trustee investment powers and duties: a quick guide**

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**Investment DC pension schemes | The Pensions Regulator**

Professional Pensions Investment Awards The Professional Pensions Investment Awards celebrate excellence among the asset managers who serve UK occupational pension schemes. The awards, now in their seventh year, recognise asset managers over a broad range of specialisms - and shine the spotlight on those whose achievements may not always be recognised by the more general UK Pensions Awards.

**PLSA publishes guide on trustee investment disclosure duties**

ESG & Stewardship: A practical guide to trustee duties Recent changes to the Occupational Pension Schemes (Investment) Regulations 2005 mean it is now vital that trustees of all schemes understand and include ESG factors and stewardship approaches in their investment decision-making.

**The Pension Trustees Investment Guide**

The law requires that trustees have knowledge and understanding of (among other things) the law relating to pensions and trusts, as well as the principles relating to the funding of pension schemes and the investment of scheme assets. The law also requires you to be familiar with certain scheme documents including the trust deed and rules, the statement of investment principles and the ...

**The Pension Trustee's Investment Guide: Amazon.co.uk ...**

The Trustee Guide to Investment is a unique and refreshingly practical guide to the expanding range of markets, investments, tools and techniques to which pension scheme trustees must now become familiar.

**PLSA launches guide on new trustee investment disclosure ...**

The Pensions Regulator (TPR) has issued various guidance documents to help trustees, including DC investment: COVID-19 guidance for trustees, key aspects of which include that: —trustees should review and manage specific risks that may now exist within their portfolios or with their service providers, eg in relation to sector exposures/concentrations in certain funds

**Trustee Guide - Mayer Brown**

The Pensions and Lifetime Savings Association (PLSA) has published guidance for trustees on the new requirements to publicly disclose their investment and responsible investment activity. The requirements, laid out by the Department for Work and Pensions, require trustees to disclose how and to what extent their investment action over the course of the past year follows their investment...

**The Pension Trustees Investment Guide**

New investment reporting rules for trustees: a practical guide to implementation statements So far, 2020 has not been the year any of us were expecting, but ESG remains a hot topic and the requirements for trustees continue to develop. We've therefore created this practical guide to help trustees meet these new requirements.

**Trustee guidance | The Pensions Regulator**

The main points relating to investment of scheme assets by pension trustees, summarising the powers and duties arising under scheme rules, general trust law and legislation. For links to our range of more detailed practice notes on the topics covered, see the further reading section.

**New investment reporting rules for trustees: a practical ...**

The PLSA's guidance offers practical, step-by-step support for trustees to produce meaningful and relevant disclosures. This guidance builds upon the PLSA's popular 2019 guide for trustees on ESG and stewardship although its scope is broader, covering the full investment implementation aspects of these new Statements. It sets out:

**The Pension Trustee's Investment Guide by Robin Ellison ...**

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**TCFD for trustees of pension schemes: quick start guide ...**

The Pension Trustee's Investment Guide has been endorsed by the Pensions Management Institute, the professional body for those working in the field of pensions and employee benefits.. For further details on trustee innovations and awards, go to the The Pensions Management Institute website. The Pension Trustee's Investment Guide Training Course

**Responsible Investment Guide 2019 - Pensions and Lifetime ...**

And by 1 October 2020, their policy in relation to trustees' arrangement with any asset manager explaining; how it incentivises the asset manager to align its investment strategy and decisions with the trustees' policies, how it incentivises the asset manager to make decisions based on assessments about medium to long-term financial and non-financial performance of an issuer of debt or equity ...

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