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Case 1:
Valuation of Air
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Connections

Craig

Moorefield, John

Martin, Yina

Qiao, Myunghun

Choi EXECUTIVE

SUMMARY American

Cable

Communications

(ACC), one of

the largest

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cable operators
Connections Case
in the US is
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evaluating the
option to
purchase
AirThread
Connections
(ATC), one of
the largest
regional
wireless
companies in the
US.

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VALUATION OF
AIRTHREAD
CONNECTIONS Case
Solution and ...

This Report is
based on the
Valuation of
AirThread
Connections. The
valuation will
be placed on
AirThread by
calculating the
present value of

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cash flows to be derived in future and incorporating Synergy benefits. The valuation will also base on the recent Financial Performance and forecasted level of Earnings. The report is structured in 4

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parts.
Connections Case

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Connections -

Case - Harvard

...

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Solution,

Situational

Assessment The

American Cable

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Airthread
Communications
(ACC) is looking
forward to
acquire
AirThread
Company. It
collectively
thought about
selling the p

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Airthread
Connections Case

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Value of
AirThread
Connections Case
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“as-
is” • Upside
Valuation of
AirThread
Connections:
AirThread has
strategic fit
with current ACC
operations
Potential
synergies for
future service

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offerings •
Recommendation:
Purchase Solution

AirThread
Connections for
amount between
\$8.162 B and
\$13.525 B.

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AirThread
Connections [10
Steps] Case
Study ...

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Valuation of
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This
case won the
Finance,
Accounting and
Control category
at The Case
Centre Awards
and Competitions
2016.

Valuation of
AirThread

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Solution &
Analysis - TheCas
eSolutions.com

Analyzing the
valuation of
AirThread as an
acquisition
target for
American Cable
Communications,
several
techniques have
been used which

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will aid in
decision making
to the
management.

These can be
referred, for
calculations, to
the exhibits in
excel file
attached. This
entry was posted
in Thecasestudys
olutions.com on
by Case Study

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VALUATION OF AIR
THREAD
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**Secondly, this
acquisition
would help
American Cable
Communications**

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to expand into
the business
market. This

would help in
the cost
efficiency and
network
utilization.

Furthermore, it
would have the
beneficial
effect of
reducing the
risks associated

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with the
Connections of Case
ACC. Study Solution

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1229 Words |

Bartleby

There are two
methods that can
be used in the
valuation of Air
Thread

Connection. The
two methods are

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Weighted Average
Cost of Capital
(WACC) and APV
model. The WACC
valuation model
is determined by
the average rate
of return
suspected by the
company to
compensate its
various
investors.

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Wizard Essays

Valuation
methodology ACC
is using LBO
approach for its
acquisitions and
desires to
maintain this
acquisition
policy for its

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latest target
AirThread
Connections
(AC) . According
to this...

Air Thread
Questions - Case
Study

The steps in
valuation of
base-case
Valuation of
AirThread

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Connections and
Upside Valuation
of AirThread

Connections are identical, the only different is Upside valuation of Airthread Connections included the impact of synergies. The first steps in

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valuation is to
Connections Case
estimate the
Study Solution
free cash flows
in it's present
value.

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Thread
Connections -
981 Words |
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This case can be
used as a
capstone

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valuation
Connections Case
exercise for
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first-year MBA
students in an
introductory
finance course.
A senior
associate in the
business
development
group at
American Cable
Communications,
one of the

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largest cable
Connections Case
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companies in the
US, must prepare
a preliminary
valuation for
acquiring
AirThread
Connections, a
regional
cellular
provider.

**AirThread - Case
Study**

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This case can be used as a capstone valuation exercise for first-year MBA students in an introductory finance course. A senior associate in the business development group at

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American Cable
Connections, Case
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one of the
largest cable
companies in the
U.S., must
prepare a
preliminary
valuation for
acquiring
AirThread
Connections, a
regional
cellular

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provider.
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Valuation of
AirThread
Connections by
Tyler Goebel on
Prezi
Finally, we get
the value of
AirThread as a
merger target
before
illiquidity
discount, which

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is \$8,082.86m.

We agree with some people's opinions that Jennifer's illiquidity rate, which is 35%, is too high and we use 20% as the illiquidity discount rate instead. The value of

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AirThread as a
Connections Case
merger target is
Study Solution
\$6,466.29.

Featured case -
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Connections |
The ...
This case can be
used as a
capstone
valuation
exercise for

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first-year MBA students in an introductory finance course. A senior associate in the business development group at American Cable Communications, one of the largest cable companies in the

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U.S., must
Connections Case
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prepare a
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valuation for
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Connections, a
regional
cellular
provider.

CASE 1 Air
Thread
Connections

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submitted -
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Effect of Illiquidity Discount on Enterprise Value. The average industry EBITDA multiple is 9.17x which gives AirThread a value of approximately \$10,322.98 which

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is in line with
DCF estimated
values.

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Solution And ...
Step 7 -
Organizing &
Prioritizing the
Analysis into
Valuation of
AirThread

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Build a Solution

corporate level
strategy -
organizing your
findings and
recommendations
in a way...

Business Unit
Level Solution -
The case study
may put you in a
position of a

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marketing
manager... .. Case
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Connections |
The Case Centre,
for ...

Valuation of
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Project
description read
the case first

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and then the
sample, use the
calculation
result in the
sample, answer
question 2 - "
What discount
rate should Ms.
Zhang use for
unlevered free

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AirThread
Connections -

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HBR Store
Connections Case
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Valuation of

AirThread This
case deals with
the valuation of
AirThread
Connections
Business (ATC)
from the
perspective of
its potential
acquirer,
American Cable

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Communication
(ACC). ACC is a
large cable
operator which
serves the
video, internet
and landline
telephony needs
of millions of
users across
America.

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